

# Pitch Deck Example

A brief one-liner should go here. What is your startup doing?

Founder Name (s)





### Required Elements of a Pitch Deck

### **Problem**



What is the problem, or un-met market need?

### Solution



How are you addressing this problem?

#### Market



What is your market size in dollars?

### **Competitors**



Who are your competitors and how are you differentiated?

#### **Business Model**



How do you make money & price of your product?

### Traction



What is your current revenue, user or pilot number?

#### **Team**



Who is your team & why are they qualified to lead this venture?

### Ask/Raise



How much are you raising and where will you be allocating the capital?



### Optional Elements of a Pitch Deck

#### **Product**



What is the product and its core features?

### **Go-to-Market**



How are you going to bring this to market and reach your customers?

- Less is more
- Spend only 1 minute on this
- Use pictures as demonstration



### Problem

Logo on Each Page



Problem Point 1

• Problem Point 2

Problem Point 3

Show investors WHY this is a painful problem!





### Solution

1

**Solution Point 1** 

This should **directly** address problem point 1

2

**Solution Point 2** 

This should **directly** address problem point 2

3

**Solution Point 3** 

This should **directly** address problem point 3

- Spend up to 2 minutes on this
- Use pictures if you have them
- Tell us how it is 10 times better





- **1** Brief Bullets
- 2 Clear Imagery
- Supports your Solution Slide

NO LIVE DEMOS! Save it for the next pitch or meeting.





# Target Market

- 1 Put it in DOLLARS (\$\$)
  - Include units as well if it adds clarity
- NAME your primary market and what portion makes up SAM.
- A SIMPLE stacked chart is most easily understood
- Use your revenue projections for 3-5 years as Obtainable Market, and state the time frame.

TAM \$10B 50,000,000 Users

\$1.8B

\$59M in 3 years

\*Cite market research sources at base

## Competition



- A "Competition Matrix or Rackup showing your features/price comparison
- Your competitive analysis should include large charts, and symbols, not words.
- Insider tip: make the symbol for your competitors smaller.

COMPETITION	START		9	<b>***</b>	
Functionality		X		X	X
UX/UI			X		X
Time to Deploy			X	X	
Price \$\$	\$	\$\$	\$\$\$	\$\$	\$

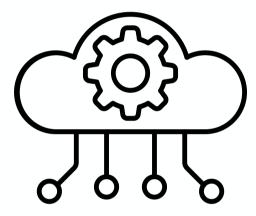






**Direct Sales** 





**Enterprise SaaS** 

\$

- How are you selling it?
- How much are you charging?
- Recurring revenue?
- Secondary markets?



# Go-to-Market Strategy

HOW are you getting to market and connecting with your customers?

### Sales Channels

Sales channels are methods and routes a business uses for selling a product or service.

### Sales Partners

Sales partners are your experts, advisors, contractors and vendors that help brand, market, sell and fulfill your sales orders.

### Marketing Methods

These are the methods by which you market your product or service, and reach your customer's attention.



## Traction

What is your current revenue and historic growth?

- Monthly Recurring Revenue (MRR) at time of pitch
- Tell us about CAC, LTV, Churn, and customer retention rate.

Only include IF you have revenue!



LTV: \$ **CAC:** -\$

Growth: %

### Team





Leah Jenkins
CEO/CTO
Founder/Co-Founder





Todd Smith
CMO
Co-Founder



Alex Byers
Chief Architect

- Created Gmail
- Sold to Google for \$45B





Sarah Jett Advisor

- Expert in this product
- Took X co public

Include Titles!

Brands & Logos of Notable Schools or Companies

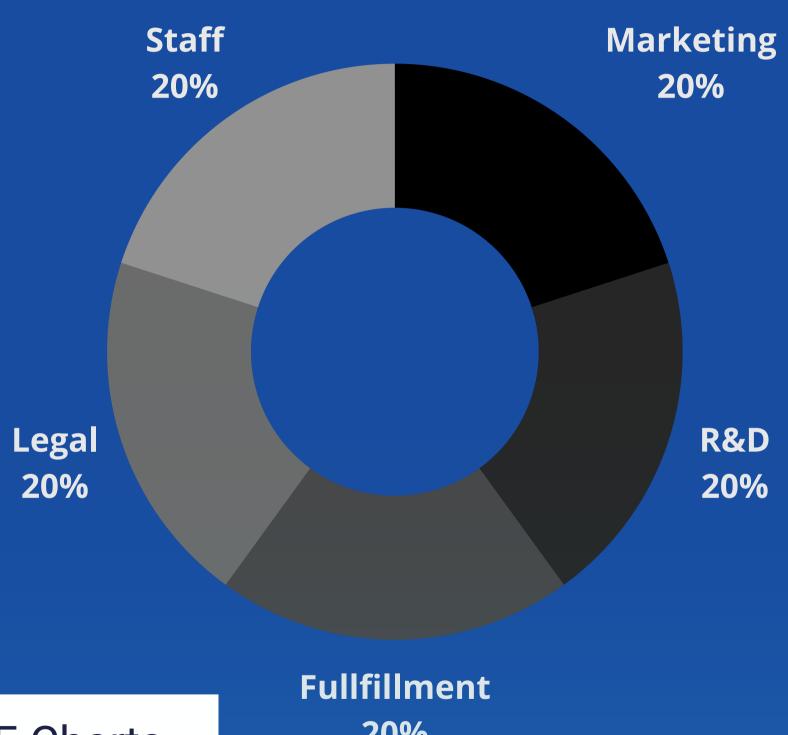
Bullets only - NO Sentences!

1 to 2 Adivsors- only if there as 1 founder

## ASK: \$200K

- Amount in USD
- Where is the capital being allocated? (by \$ or %)
- What are the terms of the deal?

Vehicle and terms are important to include!



SIMPLE Charts

20%



## Thank You

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Be sure to include your contact information!